



**Global Peer Financing Association (GPFA)
Regional Beneficial Owner Meeting in
Partnership with CASLA**

Tuesday, 26 May 2026 from 10:00AM – 3:00PM ET

IVEY DONALD K. JOHNSON CENTRE - 130 King Street West, Ground Floor – Amphitheatre 2, Toronto, ON M5X 1A9

Meeting Host:

GPFA Member, BMO Global Asset Management

10:00 – 10:30AM: Registration & Light Refreshments

10:30 – 11:15AM: Keynote with Stephen Poloz, Former Governor of the Bank of Canada

Welcome and introduction by Daniel Stanley - Managing Director, Head of Institutional Sales and Service, BMO Global Asset Management

Moderator: Bipan Rai - Managing Director, Head of ETF and Alternatives Strategy, BMO Global Asset Management

11:15AM – 12:00PM: Macro Outlook/Geopolitical Risks

Panelists:

- Nick Chamie, CFA – Chief Strategist & Senior Managing Director, Total Portfolio & Capital Markets, IMCO
- Millan Mulraine – Chief Economist & Managing Director, OTTP

Moderator:

- John Kwan – Managing Director, IMCO

12:00 – 1:00PM: Lunch & Networking

1:00 – 1:45PM: Triparty Repo in US & Canada

Panelists:

- Andrea Ruiz – Senior Portfolio Manager and Head of the Liquidity, Inflation and Rates Management, SWIB (Virtual)
- Bryce Shelton, CFA – Principal, Balance Sheet & Management Exposure, Total Fund Management, OTTP

Moderator:

- Mike Vainchtein – Director, Funding, Liquidity and Trading, Total Portfolio Management, OPTrust

1:45 – 2:30PM: Sponsored Repo

Panelists:

- Chris Benish – Senior Portfolio Manager, SWIB (Virtual)
- Sara Diboune – Director, Derivatives and Financial Markets, La Caisse (Virtual)
- Lisa Mantello – Partner, Osler, Hoskins & Harcourt LLP

Moderator:

- Charles Lesaux – Managing Director, Head of Funding, BCI

2:30 – 3:00PM: Technology – Stable Coins, Tokenization

Panelist:

- Jesus Alva – Senior Vice President, Investment Operations, BCI
- Jean-Sebastien Leroux – Director, Financial Operations, Trans-Canada Capital
- Prasanth Pugaleswararaja – Senior Manager, Investment Management, HOOPP

Moderator:

- Charles Lesaux – Managing Director, Head of Funding, BCI

3:00-3:05PM: Closing Remarks, *Charles Lesaux, Managing Director, Head of Funding, BCI, GPFA Regional Lead Canada*

3:00 – 3:15PM: Transition to TMX (5-minute walk)

TMX Market Centre Program

3:15-3:30: Check in

3:30-3:45: Refreshments

3:45: Historical videos

3:48: Welcome remarks by members of Toronto Stock Exchange

3:50: Remarks from Rob Goobie, Chairperson of GPFA

3:55: Celebratory toast

3:59: Gather around the podium for countdown and applause