



Symposium - Derivatives and Financial Markets 2023

October 16th

Time	Panel	Duration	Subjects	Attendee	Title	Company
08:00	Breakfast	45'				
08:45	Welcoming remarks	15'		Barbara Boucher	Senior Director, Legal, Global Markets	CDPQ
09:00	Panel 1	60'	The world post-COVID	Laurence Deschamps-Laporte (moderator)	Scientific Director	CERIUM
				Sonia Baxendale	President and CEO	Global Risk Institute
				Juan Jose Gomez-Camacho	Ambassador of Mexico Senior Fellow- FPI- School of Advanced International Studies (SAIS)	Johns Hopkins University
				Kenneth Juster	U.S. Ambassador Senior Counselor	Freschfield
10:00	Interview	30'	Open heart conversation on Decentralized Finance (DeFi)	Kristin N. Johnson	Commissioner	CFTC
				Guylaine Charles (Interviewer)	Founder	Charles Law PLLC
10:30	Break	15'				
10:45	Panel 2	60'	Global macro trends and new investment strategies	Katherine Tweedie (moderator)	Country Head, Canada	Ninety One
				Earl R. Davis	Managing Director and Head of Fixed Income and Money Markets	BMO
				Tushar Arora	Head, Institutional Cross-Asset Structuring	CIBC
				Paul Britton	CEO	Capstone
				Tanya Lai	Head of Public Markets	IMCO
11:45	Presentation	15'	ISDA research paper on Canadian Derivatives Markets	Olga Roman	Head of Research	ISDA
12:00	Firechat 1	30'	Discussions on various subjects	Barbara Boucher (interviewer)	Senior Director, Legal Affairs, Investment	CDPQ
				Scott O'Malia	CEO	ISDA
12:30	Lunch					



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13:30	Firechat 2	30'	Discussions on various subjects	France Boisjoli (interviewer)	Senior Director, Securities Financing	CDPQ
				Luc Fortin	President & CEO, Montreal Exchange & Global Head of Trading	TMX
14:00	Panel 3	60'	Electronification of markets and new possibilities	Pierre-Philippe Ste-Marie (Moderator)	Visiting Researcher	Bodhi Research Group
				Robert Almgren	Co-Founder and Chief Scientist	Quantitative Brokers
				Elisabeth Kirby	Managing Director, Head of US Market Structure	Tradeweb
15:00	Break	15'				
15:15	Panel 4	60'	Clear and lucid view on clearing	Eric Aldous (moderator)	Managing Director - Global Head of Clearing Services and Futures	RBC Capital Markets
				Walt Lukken	President and CEO	Futures Industry Association
				George Kormas	CEO	CDCC
				John Horkan	LSEG Post Trade and LCH Group COO, and LCH Head of Americas at London Stock Exchange Group	LCH
				Alicia Lewis	Special Counsel, Office of the Chairman	CFTC
16:15	Panel 5	60'	US and CAD Banking sector	Paul Scurfield (moderator)	MD, Head of Global Fixed Income, Commodities and Currencies	Scotiabank
				Nicole Drapkin	Portfolio Manager, Opportunistic Credit	Blue Owl Capital
				Kevin Alexander	Partner	Ares
				François Duquette	Managing Director, Private Credit	CDPQ
				Andy Frank	Partner, Head of sponsor finance	Fortress Investment Group
17:30	Cocktail					



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08:00	Breakfast	60'				
09:00	Opening Remarks	30'	Previous day recap	Barbara Boucher	Senior Director, Legal Affairs, Investment	CDPQ
09:30	Panel 6	60'	Diversity: Presentation of the Black Advocacy Program	Wils Theagene (moderator)	Senior Director, Private Equity, 25 ³ Team	CDPQ
				Christina Trotter	Global Head of Markets Advocacy Programs & the Black Advocacy Program	J.P. Morgan
				Stéphane Marchand	Managing Director, Head of Global Clearing Sales and International Prime Finance Sales	J.P. Morgan
10:30	Panel 7	45'	CDOR Transition	Lisa Mantello (moderator)	Partner	Osler
				Harri Vikstedt	Senior Policy Director, Financial Markets and CARR co-chair	BDC
				Marc Laberge	Head of Trading - Fx & Rates Derivatives	Desjardins
				Elaine Lindhorst	Senior Portfolio Manager, Active Fixed Income	TD Asset Management
				Karl Wildi	Managing Director & Vice-Chair Global Markets	CIBC Capital Markets
11:15	Break	15'				
11:30	Panel 8	60'	The digital world	Chris Perkins (moderator)	Managing partner & President	CoinFund
				Greg Scanlon	Managing principal, Digital assets	Franklin Templeton Venture Capital
				Lucas Matheson	Canada Country Director	Coin Base
12:30	Closing remarks	15'	Discours de fermeture	David Latour	Chief Risk Officer	CDPQ